

MARKET ROUNDUP



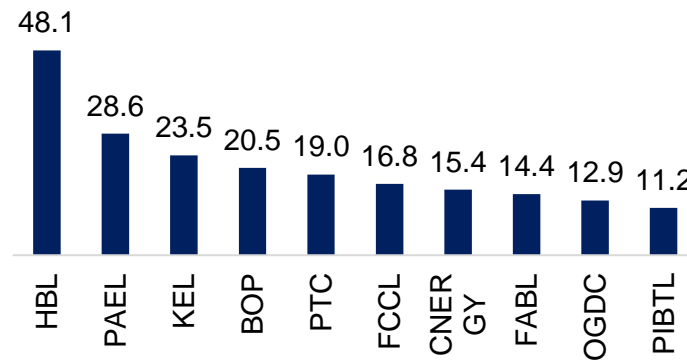
22 April, 2024



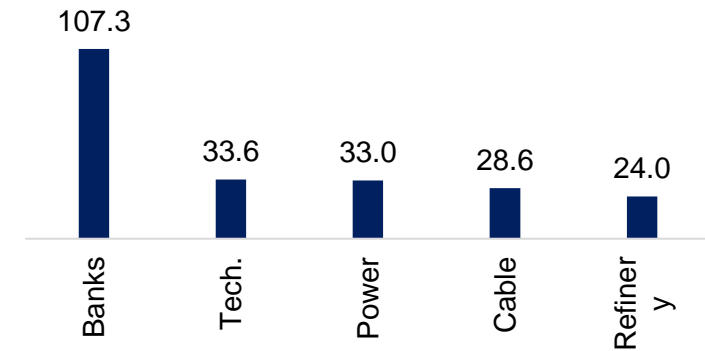
KSE-100 closes at 71,433 up 524 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
71,433 0.74%	46,965 0.90%	23,566 0.81%	119,598 0.86%

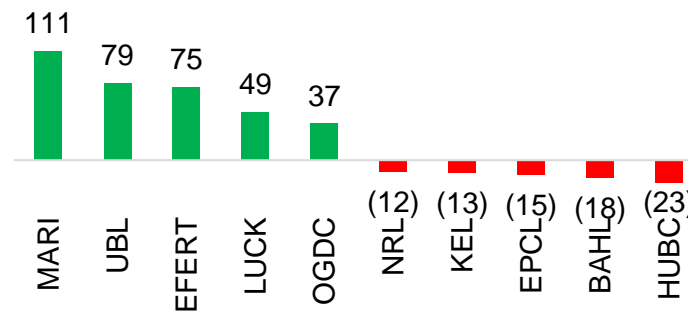
Most Active Stocks (Vol. mn shares)



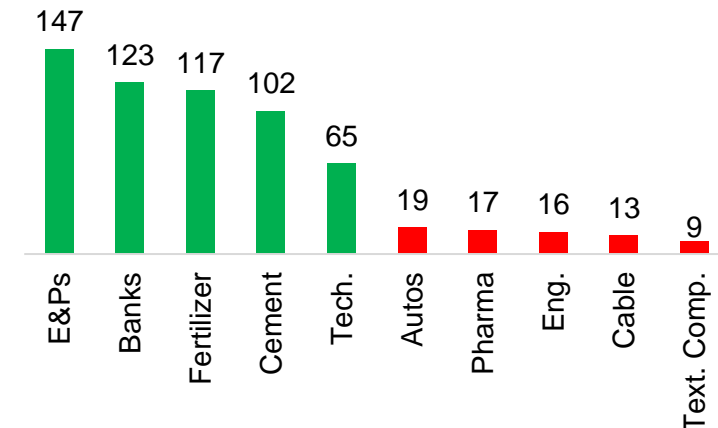
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



- The trading session commenced positively and remained positive until closed. The KSE-100 index witnessed fluctuations, fluctuating between 70,882 and 71,861 points before settling at 71,433 points, marking a gain of 524 points. The total turnover stood at 358.8 million shares, with a value of massive PKR 22.9 billion.
- Key contributors to the market surge included MARI (5.09%, 111 points), UBL (2.6%, 79 points), EFERT (2.52%, 75 points), LUCK (2.25%, 49 points), and OGDC (1.38%, 37 points). On the other hand, HBL and PAEL witnessed significant trading volumes, with 48.14 million and 28.58 million shares traded, respectively.
- A fresh buying interest was seen across all the sectors especially in Cements and Steels. However, the bullish trend continued in E&P's, banks and fertilizers.
- The market is trading at historic highs on the back of the strong quarterly financial results of the listed companies along with the anticipation of the positive outcomes from the IMF and the investment discussions with friendly countries. Investors displayed optimism towards financial results and secured positions primarily in stocks expected to offer higher payouts. With expectations of continued upward momentum, investors are advised to consider long-term investments in sectors such as E&P, Fertilizers, Oil Marketing Companies, Cement, and Banking.

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